Hello, MTA Higher Ed members:

I'd like to advise the FSU membership at UMB of NOVEMBER opportunities for *virtual* retirement consultations (voice or online). Individual sessions are available between 9 a.m. and 5:15 p.m. on Thursday, NOV 7; Tuesday, NOV 12 and Wednesday, NOV 20.

For those just now hearing about retirement consultations, these sessions assist members in securing answers to retirement questions <u>as they relate to the member's specific situation</u>. For example:

- Given my age and my service, when is the best time for me to retire?
- I've heard that members may be able to "buy back" service. Might I have a buyback opportunity?
- I'm involved with the [now closed] Section-60 option for transfer into the MSERS? Where am I in this process?
- Why take option "C" instead of Option "A" or "B"?
- How will my Social Security benefit be affected by my MA pension?
- Where will I stand with health insurance in retirement? Will I be going into Medicare?
- As I move toward retirement, what, if any options, exists for me to enhance my retirement benefit?

PLEASE NOTE: MTA has upgraded to a new version of the Microsoft Bookings app for signing up for an individual session. Do review the image below before registering. Registration requires a member's name, full home address (street address, town, state and zip) and email. Also needed are: a best phone contact for the appointment day, the member's campus affiliation, the member's MTA number (found on the wallet-sized membership card), and a preference for a call or an online Teams/Meet (Zoom-like) session. Once completed, a confirmation email is generated.

If you have your MTA membership number at hand and would like to register for one of these consultations, click on this <u>link</u> and register. PLEASE REMEMBER: MTA uses the Microsoft Bookings app. **Do review the image at bottom before registering**.

If none of these days is suitable or if all slots have been taken, email me directly. I will place you on a list to receive late NOV and DEC announcements later this month.

Sincerely, Ed McCourt

P.S. I encourage you <u>not</u> to begin the appointment registration process until you have your MTA ID number at hand. Secure your number by emailing: <u>membership@massteacher.org</u> or by phoning: 617-878-8208. Regretfully, registrations lacking MTA ID numbers are subject to cancelation.