

**TO:** Higher Ed Members seeking consulting about MSERS retirement or the ORP>MSERS Section 60 option  
**FROM:** Ed McCourt, MTA Retirement Consultant – Higher Ed  
**DATE:** 15 MAR 2019  
**RE:** MAR '19 thru JUN '19 individual retirement consulting sessions in Worcester and Quincy

**Why should I sign up for a retirement consulting session?**

To secure answers to questions about retirement as they relate to your specific situation. For example:

- Given my age and my service, when is the best time for me to retire?
- I've heard that members may be able to "buy back" service. Might I have a buy back opportunity?
- I'm involved with the Section-60 option for transfer into the MSERS? Where I am in this process?
- Why take option "C" instead of Option "A" or "B"?
- How will my Social Security benefit be affected by my State retirement?
- Where will I stand with health insurance in retirement? Will I be going into Medicare?
- As I move toward retirement, what, if any options, exists for me to enhance my retirement benefit?

Most members leave retirement consulting sessions with a better sense of how to approach retirement.

<b>WORCESTER–MCCC Headquarters:</b>									
Fri., JUN 07									
TAKEN	TAKEN	TAKEN	TAKEN	1215-1255P	TAKEN	TAKEN	0240-0320P	0330-0410P	0420-0500P
									031519

<b>North Quincy – MTA Headquarters:</b>									
Fri., MAR 22									
0900-0940A	TAKEN	TAKEN	TAKEN	1215-1255P	TAKEN	TAKEN	TAKEN	0330-0410P	TAKEN
Mon., APR 22									
0900-0940A	0950-1030A	1040-1120A	TAKEN	TAKEN	0100-0140P	0150-0230P	TAKEN	0330-0410P	0420-0500P
Fri., MAY 17									
0900-0940A	0950-1030A	TAKEN	1130A-1210P	1215-1255P	0100-0140P	0150-0230P	0240-0320P	0330-0410P	0420-0500P
Mon., JUN 03									
0900-0940A	0950-1030A	1040-1120A	1130A-1210P	1215-1255P	0100-0140P	0150-0230P	0240-0320P	0330-0410P	0420-0500P
									031519

Kindly send your appointment request to me at [emccourt@massteacher.org](mailto:emccourt@massteacher.org). Even if we've met before, kindly be sure that your replies include your full name, your institution an email address, a best phone contact, the site that you are requesting and three possible appointment times at that site. Please note, if you're able to come at any time on a specific date, please state that. This may improve the likelihood of your being accommodated.

**To assist in the response process, kindly attempt to copy the table form immediately below, paste it into your reply email, complete it and send it back to me immediately.**

Your Name (Last/First)	
Your Institution	
Best email	
Best phone contact	
Site requesting (North Quincy or Worcester)	
Requesting (date(s)/time(s))	

I will try to reply to you within 3 to 4 days. If confirmed, your confirmation will include **additional instructions about the meeting location and what to bring with you to the consultation.**

Thanks,  
Ed McCourt

MTA Retirement Consultant - Higher Ed  
[781-325-2553](tel:781-325-2553)